

South Sound Philanthropy

SUMMIT 2024: DO GOOD SOUTH SOUND

**FRIDAY SEPT 27, 2024 10:00AM - 3:00PM | UW TACOMA
HAPPY HOUR, 3:00PM - 5:00PM | 7 SEAS BREWERY**

The South Sound Philanthropy Summit unites over 200 professionals from all corners of the philanthropic community—including nonprofits, foundations, and allied professionals in finance, law, and accounting. In 2024, we are thrilled to celebrate "Do Good South Sound," inspired by our keynote speaker Trista Harris and her book, "FutureGood." The event features amazing sessions and breakout workshops tailored for nonprofit and financial advisor professionals.

Don't miss this incredible opportunity to connect, learn, and grow within the vibrant nonprofit & financial advisory community!

DO GOOD SOUTH SOUND

Keynote: Trista Harris, The Future of Philanthropy

Panel Discussion: "Doing Good" in the South Sound

Workshop Session: Spheres of Influence & Impact in Philanthropy with Dien Yuen

Table Breakouts: Tailored for Nonprofits and Financial Advisors

TABLE BREAKOUT DISCUSSION TOPICS

Everyone

- Fundraising Events Tips & Tricks
- Grassroots Efforts Making a Big Difference
- How Does DEIB Apply to Our Work?
- Innovative Local Solutions to Systemic Issues
- Intersection of Philanthropy, DEI, Community Organizing, Nonprofit & Entrepreneurial Support
- Leave 10 - A Deeper Dive. What Is It and How Can It Benefit You?

Nonprofit Professionals

- Corporate Engagement & Community Stewardship
- Creating Effective Boards
- Creating Successful Programs & Opportunities
- Government Dollars, Philanthropic Flexibility
- How to Advocate for Yourself and Negotiate Your Salary
- Leadership Succession Planning
- Running a Small Shop Nonprofit
- Using Good News & Large Events to Create a Positive Future

Financial Advisors

- Culture, Legacy & Planning
- How to Talk to Your Clients About Their Philanthropy as a Financial Advisor
- How to Talk to Your Clients About Their Philanthropy as an Estate Planning Attorney

WORKSHOP SESSIONS

- Spheres of Influence & Impact in Philanthropy
- Fundraising 101
- The Case for Professional Advisors in Planned Giving (CPE Credit)
- Charitable Remainder Trusts an Old Tool in a New Tax Time (CLE Credit)



Keynote: Trista Harris



**Session Speaker:
Dien Yuen**



LEARN MORE:

www.SSPhilanthropySummit.org

General: \$150

Day Of: \$175

*In-Person Only Attendance
4 CRFE Credits
CPE Credits Available
CLE 1 Credit Pending*

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